

**Samsung Electronics Co., Ltd. and its subsidiaries**

**CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

*(In millions of Korean Won, in thousands of U.S dollars (Note 2.1))*

	Notes	March 31, 2012 KRW	December 31, 2011 KRW	March 31, 2012 USD	December 31, 2011 USD
<b>Assets</b>					
<b>Current Assets</b>					
Cash and cash equivalents		15,923,545	14,691,761	13,995,030	12,912,428
Short-term financial instruments		9,013,539	11,529,905	7,921,901	10,133,508
Available-for-sale financial assets		453,108	655,969	398,232	576,524
Trade and other receivables		24,289,667	24,153,028	21,347,923	21,227,833
Advances		1,517,443	1,436,288	1,333,664	1,262,338
Prepaid expenses		2,727,825	2,329,463	2,397,456	2,047,340
Inventories	4	16,356,523	15,716,715	14,375,570	13,813,249
Other current assets		1,011,103	988,934	888,646	869,163
<b>Total current assets</b>		<b>71,292,753</b>	<b>71,502,063</b>	<b>62,658,422</b>	<b>62,842,383</b>
<b>Non-current assets</b>					
Available-for-sale financial assets	5	4,159,420	3,223,598	3,655,669	2,833,185
Associates and joint ventures	6	8,947,331	9,204,169	7,863,712	8,089,444
Property, plant and equipment	7	65,998,358	62,043,951	58,005,236	54,529,751
Intangible assets	8	3,329,107	3,355,236	2,925,916	2,948,880
Deposits		820,324	791,863	720,974	695,960
Long-term prepaid expenses		3,427,881	3,454,205	3,012,727	3,035,863
Deferred income tax assets		1,635,091	1,614,077	1,437,064	1,418,595
Other non-current assets		546,356	442,092	480,186	388,549
<b>Total assets</b>		<b>160,156,621</b>	<b>155,631,254</b>	<b>140,759,906</b>	<b>136,782,610</b>

**Samsung Electronics Co., Ltd. and its subsidiaries**

**CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

*(In millions of Korean Won, in thousands of U.S dollars (Note 2.1))*

	Notes	March 31, 2012 KRW	December 31, 2011 KRW	March 31, 2012 USD	December 31, 2011 USD
<b>Liabilities and Equity</b>					
<b>Current liabilities</b>					
Trade and other payables		19,757,865	18,509,490	17,364,972	16,267,789
Short-term borrowings	9	8,975,990	9,653,722	7,888,900	8,484,551
Advance received		1,552,128	1,450,733	1,364,148	1,275,033
Withholdings		1,536,284	1,715,070	1,350,223	1,507,356
Accrued expenses		5,782,210	7,823,728	5,081,921	6,876,189
Income tax payable		2,384,300	1,262,798	2,095,535	1,109,859
Current portion of long-term borrowings and debentures	9, 10	28,792	30,292	25,305	26,623
Provisions	12	4,860,643	3,514,536	4,271,966	3,088,887
Other current liabilities		305,898	358,645	268,851	315,211
<b>Total current liabilities</b>		<b>45,184,110</b>	<b>44,319,014</b>	<b>39,711,821</b>	<b>38,951,498</b>
<b>Non-current liabilities</b>					
Long-term trade and other payables		933,536	1,024,804	820,475	900,689
Debentures	10	1,279,308	1,280,124	1,124,370	1,125,087
Long-term borrowings	9	3,584,666	3,682,472	3,150,524	3,236,484
Retirement benefit liability	11	554,349	418,486	487,211	367,803
Deferred income tax liabilities		2,369,912	2,333,442	2,082,890	2,050,837
Provisions	12	408,092	363,223	358,668	319,233
Other non-current liabilities		335,955	364,366	295,266	320,237
<b>Total liabilities</b>		<b>54,649,928</b>	<b>53,785,931</b>	<b>48,031,225</b>	<b>47,271,868</b>

**Samsung Electronics Co., Ltd. and its subsidiaries**  
**CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

*(In millions of Korean Won, in thousands of U.S dollars (Note 2.1))*

	Notes	March 31, 2012 KRW	December 31, 2011 KRW	March 31, 2012 USD	December 31, 2011 USD
<b>Equity attributable to owners of the parent</b>					
Preferred stock	14	119,467	119,467	104,998	104,998
Common stock	14	778,047	778,047	683,817	683,817
Share premium		4,403,893	4,403,893	3,870,533	3,870,533
Retained earnings	15	101,651,224	97,542,525	89,340,151	85,729,060
Other components of equity	16	(3,855,544)	(5,244,167)	(3,388,594)	(4,609,041)
<b>Non-controlling interests</b>	17	2,409,606	4,245,558	2,117,776	3,731,375
<b>Total equity</b>		105,506,693	101,845,323	92,728,681	89,510,742
<b>Total liabilities and equity</b>		160,156,621	155,631,254	140,759,906	136,782,610

The accompanying notes are an integral part of these consolidated financial statements.